

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **April 5, 2013**
Date of Report
2. SEC Identification Number **19073** 3. BIR Tax Identification No. **350-000-288-698**
4. **FIRST PHILIPPINE HOLDINGS CORPORATION**
Exact name of issuer as specified in its charter
5. **N/A** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **6th Flr., Benpres Bldg., Meralco Ave. cor. Exchange Road, Pasig City** **1600**
Address of principal office Postal Code
8. **2-631-8024**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Total Outstanding Shares	552,015,047 shares (As of March 31, 2013)
Preferred Shares	43,000,000

11. Indicate the item numbers reported herein: **Item No. 9**

Item No. 9

First Philippine Holdings Corporation executed today a Loan Agreement with BDO Unibank, Inc. for an aggregate principal amount of Five Billion Pesos (P5,000,000,000.00). The proceeds will be used to partially or wholly (i) finance the prepayment of the Borrower's outstanding Fixed Rate Notes Due 2014 and 2017, and/or (ii) redeem the outstanding Four Billion Three Hundred Million Peso (P4,300,000,000.00) Series B Perpetual Preferred Shares callable on 30 April 2013, and/or (iii) fund other general corporate purposes. BDO Capital & Investment Corporation acted as the Sole Arranger.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST PHILIPPINE HOLDINGS CORPORATION
Issuer



RODOLFO R. WAGA, JR.
Asst. Information Officer

April 5, 2013